



Distressed Investments:

CAPITAL CONNECTION FORUM 2017

6 December 2017 | Hyatt Regency London - The Churchill, UK

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6 December 2017 | London, UK

Summary

Year 2017 has proved, that the best distressed opportunities are still located in Europe, which continues to provide the perfect conditions for both local and international investors. Due to recent economic and political changes, European countries increase their distressed investments potential secured by stable legal framework and trustworthy-proven environment.

Capital Connection Forum, will bring together top fund managers, debt servicers, investors, consultants, banks and lawyers from Europe and United States, with interest in European distressed investments.

Forum will summarize investment climate, obstacles and deals of 2017 and will evaluate challenges and opportunities to come in 2018. With focus on different regions, this event will give a comprehensive outlook and provide exclusive networking opportunities on the highest level.

With the upcoming winter season, join us on 6th December 2017 in London, at the Forum's formal meetings as well as evening social gathering at the holiday-themed atmosphere.



Chairman's Welcome Message

It is my pleasure to welcome all participants to Distressed Investments: Capital Connection Forum 2017, organized by DDC Financial Group, in London on December 6.

Forum combines topics and attendees of DDC's 2016 conferences: Distressed Investments 2016 and Capital Connection 2016. Capital Connection Forum 2017 looks into the most current affairs in European distressed investments with opportunity to enjoy some extra networking in the holiday-themed atmosphere.

Forum brings together investors, debt servicers, advisors, market experts, bankers and lawyers with same focus of interest: distressed investments in Europe. It gives them option to network both in public and private, via group discussions and DDC's traditional 1:1 meetings.

I invite you all to participate at this event in remarkable Hyatt Regency – The Churchill hotel, to increase your chance of meeting relevant partners and share your ideas and views.

Tony Groom

Chairman of Capital Connection Forum 2017

Chief Executive and Restructuring Officer, K2 Business Partners, UK

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MEDIA PARTNERS



FORUM SPEAKERS



Celestino Amore
CEO & Funding Partner
IlliquidX Securities Ltd
UK



Matthew Browndorf
Chief Investment Officer
Distressed Capital Management
USA



Joseph W. DeMatteo, Sr.
President
JDM Capital Corporation
USA



Per Wimmer
CEO
Wimmer Family Office
UK



Matt Hansen
Managing Director
Atlas Merchant Capital LLC
UK



Jon Herbert
Managing Director
Beechbrook Capital
UK



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Managing Partner
Hellas Investment Management
USA



Louis Amaya
Co-Founder, Board Member & CEO
NS Capital Management
USA



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DebtX
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Greece



João Boullosa
Managing Partner
DUO Capital
Portugal



Arpad Sebe
Partner
Balbec Capital
France



Anton Davidenko
Head of Family Office | CMO
NORVIK BANKA
UK



Janez Škrubej
Board Member & Executive Director
BAMC
Slovenia



Dimitri Vlachos
Founder & CEO
DV01 Asset Management
Greece

AND MANY MORE...

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8:00

Registration & Welcome Coffee

Chairman

9:00

DDC Financial Group Opening Remarks

9:05

Chairman's Welcome Note & Keynote Presentation

- What are the current and upcoming trends in European Distressed Investing?



Tony Groom
Chief Executive
K2 Business Partners, UK

Family Offices

9:30

Panel Discussion

- Importance of Family Offices to the European Economy
- The role of Family Offices in capital allocation
- CEE
- Greece & Cyprus
- Italy

Panel Moderator



Karim Flitti
Chief Executive Officer
Credit Capital Partners, UK

Market Focus: UK & Germany

10:00

Panel Discussion

- What is the impact of 2017 political changes on investing in Europe (Brexit, national elections, migration)?
- Brexit - threat to East-West transactions and loss of extra legal protection for investors or new opportunities (private equities)?
- What trends do you expect to see in the retail sector over the next 12 months?

Panel Moderator



Celestino Amore
CEO & Funding Partner
IlliquidX Securities Ltd, UK

10:30

Coffee Break & 1:1 Meetings

NETWORKING

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Market Focus: Greece

11:00

Presentation: The Legal Framework of NPLs in Greece – Current Trends

By: Theodore N. Rakintzis, Partner, Kyriakides Georgopoulos Law Firm, Greece

11:20

Panel Discussion

- Attracting international investors: What are the requirements for purchasing NPLs in Greece?
- What is the medium term growth outlook for GDP in Greece compared to the overall Eurozone?
- Who are the major sellers?
- Challenges in loan valuation and pricing
- Overview of the NPL Law
- Developments in 3rd party Servicing

Panel Moderator



Tassos Kotzanastassis
Founder & Managing
Director
8G Capital Partners, CY

Market Focus: Portugal

12:00

Presentation: Outlook on the Portuguese banking sector & 2018 opportunities in the distressed NPL market

By: João Boullosa, Managing Partner, DUO Capital, Portugal

12:20 **Lunch**

NPL & Real Estate Investing in Cyprus

13:20

Presentation: Overview: Cyprus Banking and Real Estate Sectors

By: Stelios Demetriou, Partner, Head of Transaction Advisory Services, EY, Cyprus

13:40

Panel Discussion

- Attracting international investors: What are the requirements for purchasing NPLs in Cyprus?
- Why invest in Cypriot NPLs?
- What are the opportunities and new developments?
- Legislations

Panel Moderator



Lukas Fecker
Founder & CEO
Innovation Brain, CH

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Market Focus: Ukraine

14:10

Panel Discussion

- Will Ukraine's business environment ranking continue to grow in 2018 and what are the ongoing challenges to be aware of?
- Does Ukraine offer a legitimate investment opportunity or simply an immeasurable risk?
- Regional asset managers have expanded into Ukraine to provide essential servicing platforms
- What were some of the completed successful NPL transactions in 2017 and what's the future pipeline forecast for 2018

Panel Moderator



Gifford S. West
Managing Director
DebtX, USA

14:50

Coffee Break & 1:1 Meetings

NETWORKING

Market Focus: Central & Eastern Europe

15:20

Presentation: The Overview of Bank Asset Management Company (BAMC)

By: **Janez Škrubej**, Board Member & Executive Director for Asset Management, **BAMC**, Slovenia

15:40

Panel Discussion

- What type of investors are showing interest in the region?
- Are there any special fundraising trends emerging within the region?
- Which countries and industry sectors can be expected to provide the most distressed investment opportunities in 2018, and why?

Panel Moderator



Matthew Browndorf
Chief Investment Officer
Distressed Capital
Management, USA

Investor Perspective

16:20

Panel Discussion

- What were the reasons for investing in Europe in 2017 and what factors have become a concern?
- Investor classes and return expectations
- What are your thoughts on Greece?
- Structuring portfolios: granularity, diversification, size
- What challenges occur during fundraising in 2017 and how were they overcome?
- What do you see the biggest challenges and opportunities to the investments in 2018?

Panel Moderator



Nigel Houghton
Managing Director
London Market
Association, UK

17:00

Cocktails & Networking

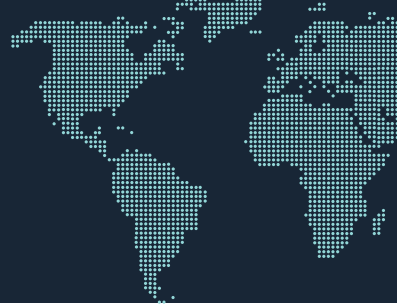
NETWORKING

17:30

End of Forum

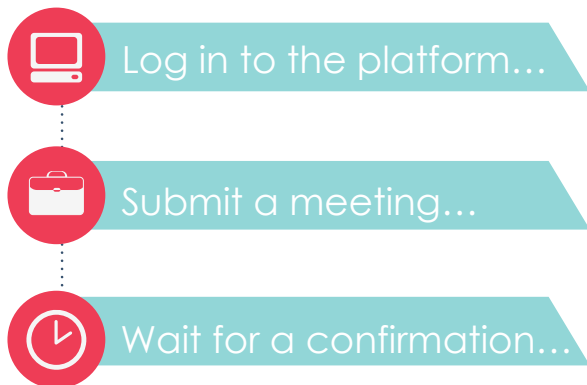
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TRADITIONAL 1:1 MEETINGS

HOW IT WORKS



When the meeting is agreed and confirmed, a numbered table will be generated and assigned.

For more information regarding the meeting platform, please contact Helena Noskova at +420 222 535 535 or email: helena.noskova@ddc-financial.com.

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Engage directly with anyone in the audience maximizing the return on your investment at the summit.

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For more sponsorship opportunities and sponsorship brochure, please contact Barbara Fertalova at barbara.fertalova@ddc-financial.com or call us on +420 234 221 253.

PRICING

Participation Fee

£995 + VAT

Group Package Deal (3 tickets)

£2250 + VAT

Terms & Conditions

1. These terms and conditions govern mutual rights and obligations of DDC Financial Group s. r. o., a company incorporated under the laws of the Czech Republic, having its registered office at Bohušovická 230/12, Střížkov, 190 00 Prague, Identification Number 039 45 839, being registered in the Commercial Register with Municipal Court in Prague, Section C, File No. 239933 ("DDC Financial Group") and a person, firm, company or other entity ("Participant") arising from registrations of the Participants or their delegates for the conference/forum organised by DDC Financial Group ("Summit").
2. The registration of the Participants or (where applicable) their delegates for the Summit ("Registration") shall be made through an online registration form as available on the websites of DDC Financial Group: ("Registration Form" and "DDC websites"). The Registration shall be considered to be completed (i) at the moment of filling in the Registration Form by the Participant and submitting (sending) it to DDC Financial Group, if the Registration Form has been filled in by the Participant, or (ii) at the moment of filling in the Registration Form by DDC Financial Group and submitting (sending) it to the Participant, if the Registration Form has been filled in by DDC Financial Group based on previous email or phone communication with the Participant.
3. Based on the Registration, the Participant shall be obliged to pay a registration fee in the amount as published on DDC websites at the time of filling in the Registration Form and subsequently confirmed in the Registration Form ("Registration Fee"). The amount of the Registration Fee does not include VAT. The relevant VAT of 20% will be added to the Registration Fee. All discounts can only be applied at the time of filling in the Registration Form and discounts cannot be combined. All discounts are subject to DDC Financial Group approval. Discounts for group Registrations are only valid for the number of delegates specified in the Registration Form.
4. The Registration Fee includes the possibility to attend the Summit, access to the materials of the Summit. To avoid any doubts, the Registration Fee does not include accommodation of the Participants or (where applicable) their delegates during the Summit, their travel expenses from and to the place of the Summit and during the Summit.
5. The Registration Fee plus applicable VAT shall be payable based on a proforma invoice issued by DDC Financial Group, within ten (10) days as of delivery of the proforma invoice to the Participant. Delivery of the proforma invoice by email to the email address of the Participant as specified in the Registration Form shall be sufficient.
6. The Registration Fee including applicable VAT shall be regarded as having been properly paid by the Participant at the moment the relevant amount is credited in full to the bank account of DDC Financial Group specified in the relevant proforma invoice.
7. DDC Financial Group reserves the right to change the amount of the Registration Fee at any time, however, the changes shall not affect the Registrations which have already been completed.
8. The Participant may substitute delegates for the Summit at any time by providing reasonable advance notice to DDC Financial Group.
9. All cancellations of the Registration delivered by the Participants to DDC Financial Group twenty eight (28) days or more before the Summit are subject to an administrative charge in the amount of € 500.00 to be paid by the Participant per one (1) delegate whose Registration for the Summit has been cancelled ("Administrative Fee"). In such a case the full amount of the Registration Fee remains payable and after the Registration Fee for the cancelled Registration is paid in full to DDC Financial Group, the Participant will receive a credit in the amount corresponding to the amount of the relevant Registration Fee minus the Administrative Fee; the credit may be used for another Summit to be mutually agreed with DDC Financial Group, which must occur within one (1) year from the date of cancellation of the Registration. All cancellations of the Registration delivered by the Participants to DDC Financial Group less than twenty eight (28) days before the Summit cannot be refunded and the full amount of the Registration Fee remains payable. All cancellations of the Registration must be sent by the Participant to DDC Financial Group by email to the following email address: info@ddc-financial.com.
10. In the event that DDC Financial Group cancels a Summit for any reason, the Participant will receive, at discretion of DDC Financial Group a credit for 100% of the Registration Fee already paid to DDC Financial Group or a refund in respect of the Registration Fee already paid by the Participant to DDC Financial Group. The aforementioned credit may be used for another Summit to be mutually agreed with DDC Financial Group, which must occur within one (1) year from the date of the cancelled Summit.
11. In the event that DDC Financial Group postpones a Summit for any reason and the Participant or (where applicable) its delegate is unable or unwilling to attend the Summit on the rescheduled date, the Participant will receive a credit for 100% of the Registration Fee already paid to DDC Financial Group provided that the Participant announces to DDC Financial Group that the Participant or (where applicable) its delegate will not attend the rescheduled Summit within five (5) days after being informed by DDC Financial Group about the postponement and a new date of the Summit.

Contact Details

For more information regarding this summit, please call anyone from our team:

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Venue

Preferential rates available upon request.

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