

In Association With







Alternative Funds Strategies Series Alternative Lending Forum 13 April 2016

The Royal Society for the encouragement of Arts 8 John Adam St, London WC2N 6EZ

- 08.30 BVCA Alternative Lending Working Group Briefing Alternative Lending Funds Only
- 09.00 Registration and coffee
- 09.30 **Welcome Tim Hames**, Director General **BVCA**
- 09.35 Alternative Lending and its future in Europe
 Benoit Durteste, Executive Director, ICG & Chairman, BVCA Alternative Lending Working
 Group
- 09.45 Alternative lending investment activity: what do we know? Mark O'Hare, Chief Executive, Preqin
- 10.05 State of the market: is there an adequate supply of debt to the market? moderated by Mark Wanless, Director, Aztec Group Blair Jacobson, Partner, Ares Management Max Mitchell, Head of Direct Lending, ICG Nick Petrusic, Senior Partner, Prefequity LLP Jaime Prieto, Managing Partner, Kartesia Advisors Paul Shea, Managing Partner, Beechbrook Capital
- 10.45 What impact is the availability of more senior debt in the mid-market having?

 Moderated by Olya Klüppel, Partner, ESO Capital Partners

 Olivier Berment, Head of Private Debt, Ardian

 John Bohill, Senior Adviser, Stepstone Global

 Ed Cottrell, Head Corporate Lending, Investec

 Graeme Delaney-Smith, Head of European Direct Lending and Mezzanine Investments

 Alcentra

11.30 Refreshment break

- 12.00 Lending in Europe and the U.S.: how will regulatory changes impact the market?

 Moderated by Pierre Maugüé, Partner, Debevoise & Plimpton LLP

 John Anderson, General Counsel, Park Square Capital

 Rafa Calvo, Managing Partner, MV Credit

 Tanneguy de Carné, Global Head of High Yield Capital Markets, Société Générale

 Klaus Petersen, Partner, Head of Germany, Private Lending, BlueBay
- 12.45 The final word from investors: is appetite still growing for alternative lending funds?

 Moderated by Mark O'Hare, Chief Executive, Preqin

 Tim Atkinson, Senior Vice President, Meketa Investment Group

 Matthew Bird, Principal, Neuberger Berman

 Jordan Buck, Investment Strategist, Vestra Private Office

 Karim Flitti, Partner, Credit Capital Partners LLP
- 13.30 Closing remarks and lunch